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# DSO560 Budget Summary Levels Creation

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## Overview

This option is used to update the sales history file by budget type. Budget information needs to be summarised into the required customer and item levels. This program summarises nominated sales analysis level to the highest sales analysis levels and creates other sales analysis levels according to the definition in Sales Analysis Summary Levels Definition file. It produces a proof list of the various summary level definitions.

Therefore, the same process enables the user to copy PSI to a different environment by budget type for the budgeting process.

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## Examples

This section illustrates examples concerning:

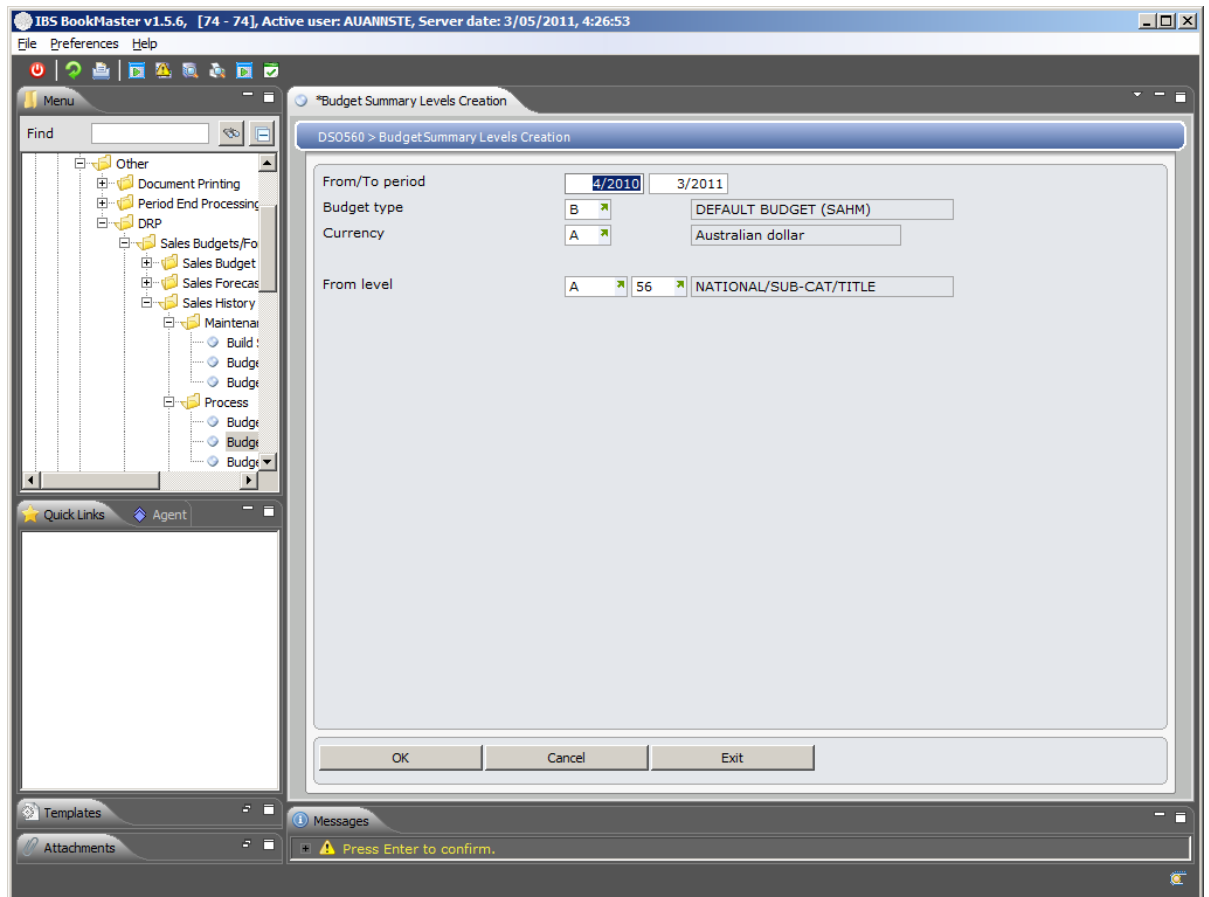
[Example 1: To Create Summary Levels by Budget Type](#)

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### Example 1: To Create Summary Levels by Budget Type

This example describes how to create summary levels by budget types.

1. Select option **Budget Breakdown by Allocation** from Base Modules> Distribution> Other> DRP> Sales Budgets/Forecast> Sales History Budget Summary> Process menu. Following panel is displayed.



## Relevant Fields

- From/To period** The period range for which the budget summary level created is applicable defaults but can be overridden.
- Budget type** The budget type you want to use to create new summary levels defaults but can be overridden.
- Currency** The default currency displays but can be overridden.
- From Level** This is the sales analysis level which will be used to summarise the budget and create a new summary level.

2. Key in all the required fields. Job processing panel is displayed. Change the job queue if required and select to run the process in batch or real time. Click **OK** to confirm the selection. Message 'job Completed' is displayed to indicate completion of process.

