ORW020 Work with Stock Allocation

Overview   This program is used to work with stock allocation by order forms; it will sort by order form ID making it feasible to get summary figures for each order form.
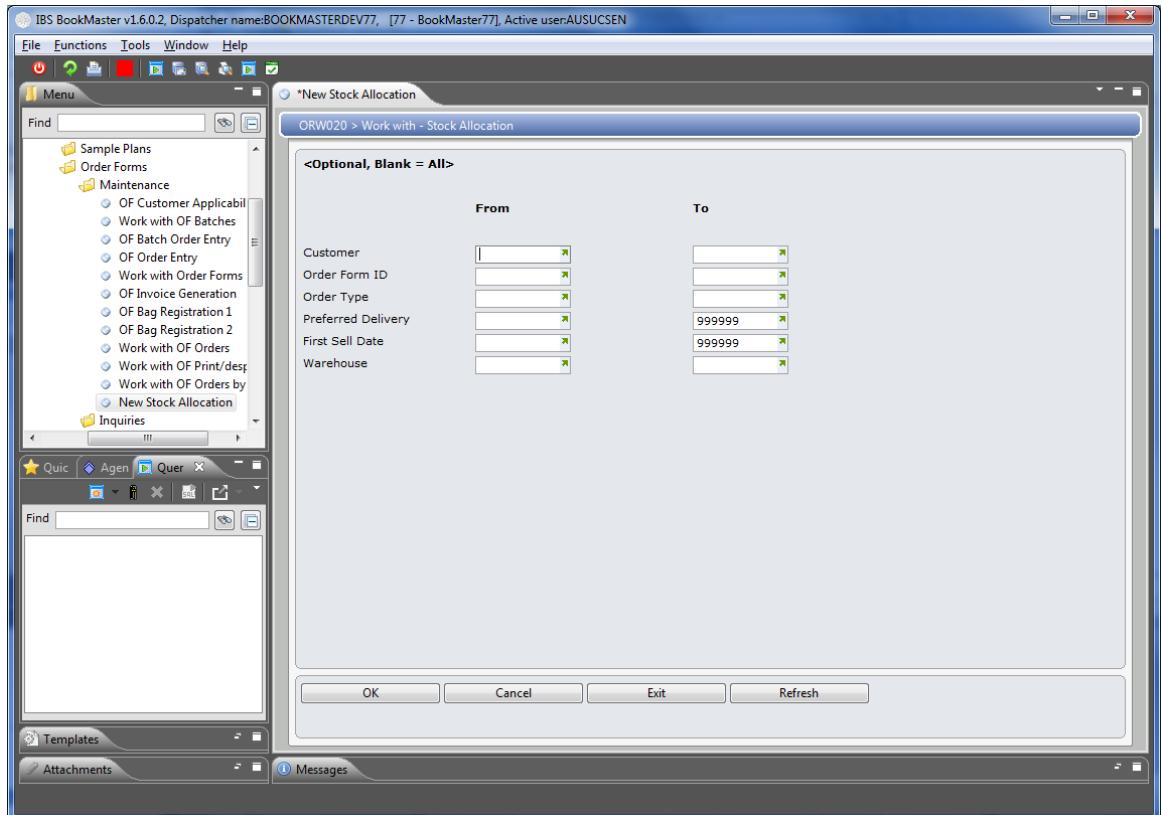
Examples

This section illustrates examples concerning:

Example 1: Work with stock allocation

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This example describes how to allocate stock by order forms.

1. Select menu item **New Stock Allocation** from Base modules>Distribution>Order Processing & Billing>Order Processing> Other> Order Forms> Maintenance menu

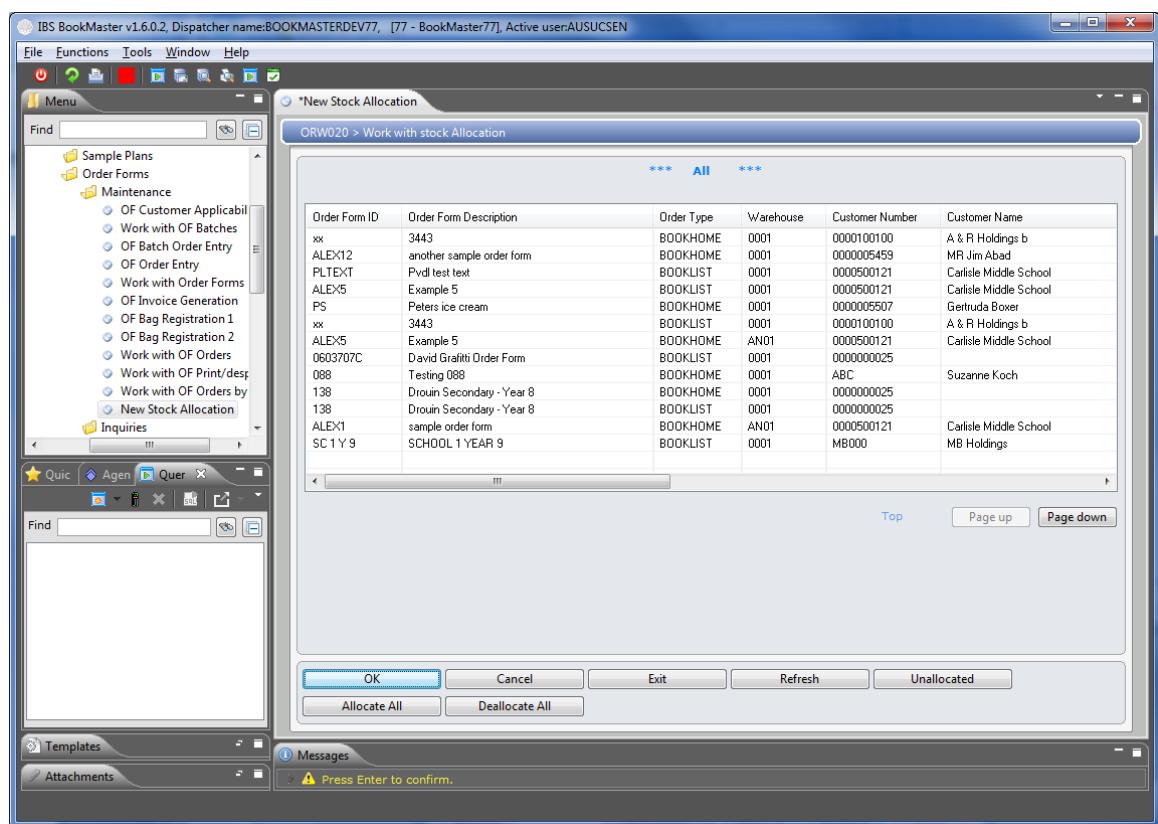**ORW020 Work with Stock Allocation** filter panel is displayed.

Relevant Fields

Customer	Specify a customer or a range of customers to filter by.
Order Form ID	Specify an order form ID or a range of order form IDs to filter by.
Order Type	Specify an order type or a range of order types to filter by.
Preferred Delivery	Specify a preferred delivery date or a range of dates to filter by.
First Sell Date	Specify a date as a first sell date or a range of dates to filter by.
Warehouse	Specify a warehouse or a range of warehouses to filter by.

2. Specify the selection criteria and click **OK**.

ORW020 Work with Stock Allocation main panel is displayed.

Options

Release	Release the selected order.
Allocate	Will do the stock allocation for the selected order.
De-allocate	De-allocates the stock from the selected order.

Functions

Unallocated/Allocated	This function which toggles between Unallocated and Allocated will display either the allocated or unallocated order forms.
Allocate All	Will do the stock allocation for all unallocated order forms.
De-allocate All	De-allocates the stock from all orders.

3.   Select relevant function or option to work with.