
PUM030 Supplier Group Definition

Overview

Different rules can be set up for selection of suppliers for Print on Demand supply of products. The rules can be a mixture of customer and product attributes. This program allows you to setup or maintain rules for Print on Demand suppliers.

Examples

This section illustrates examples concerning:

[Example 1: Setup/Maintain Rules for POD Selection](#)

Example 1: Setup/maintain Rules for POD selection

This example describes how to setup POD selection rules.

1. Select option **IM POD Supplier Rules** from Base Modules> Distribution> Masterfiles> Database Management> Item Masterfiles >Item Masterfiles menu.

PUM030 Supplier Group Definition selection panel is displayed.

The screenshot displays the IBS BookMaster v1.5.6 application interface. The title bar indicates the dispatcher name as BOOKMASTERDEV76 and the active user as AUMARMCK. The main menu is visible on the left, with 'IM POD Supplier Rules' selected. The central panel, titled '*IM POD Supplier Rules', shows the 'PUM030A > Supplier group definition' window. This window contains a list of selection criteria with corresponding input fields and dropdown menus. The criteria include: Company, Branch, Region, Major store, Debtor class, Customer class type/code, Billing number, Customer number, Item level 1 through 5, Item class type/code, Item, Item stock status, Brand code, and Packaging type. The bottom status bar shows the copyright notice: (C) Copyright 2005. - IBS International Business Systems Ltd. and the text 'Agent Job'.

Selection Criteria	Input Field
Company	[]
Branch	[]
Region	[]
Major store	[]
Debtor class	[]
Customer class type/code	[]
Billing number	[]
Customer number	[]
Item level 1	[]
Item level 2	[]
Item level 3	[]
Item level 4	[]
Item level 5	[]
Item class type/code	[]
Item	[]
Item stock status	[]
Brand code	[]
Packaging type	[]

2. Click **OK** and the existing selection rules are displayed.
3. Click **Add** to enter a new selection rule.

PUM030 Supplier Group Definition panel is displayed in Add mode.

IBS BookMaster v1.5.6, Dispatcher name:BOOKMASTERDEV76, [76 - BookMaster76], Active user:AUMARMCK

File Preferences Help

Menu

Find

Masterfiles

- Shipment Repricing
- Database Management
- Other
- Index Rebuilds
- Database Reports
- Out of Production Manager
- Other Maintenance
- US Tape
- Inquiries Menu
- Reports Menu
- Accounts Payable

Quick Links Agent

Agent

Connection ID: 5988

Server: 10.105.30.33

Port: 4454

Firewall IP: 10.105.30.432

Messages

Templates

Attachments

***IM POD Supplier Rules**

PUM030B > Supplier Group Definition > * Add *

Sequence number

Description

Supplier

1=Select All 2=Select List 3=Omit List 4=Include Range 5=Exclude Range

Description	Value
<input type="checkbox"/> Company	
<input type="checkbox"/> Branch	
<input type="checkbox"/> Region	
<input type="checkbox"/> Major store	
<input type="checkbox"/> Debtors class	
<input type="checkbox"/> Customer class type	
code	
<input type="checkbox"/> Billing number	
<input type="checkbox"/> Customer number	

OK Cancel Exit Refresh

Agent Job

Relevant Fields

Sequence number

This number denotes the sequence of the selection criteria definition, which determines the order of priority for this definition in relation to other definitions with the same selection list. The lower the number the higher the priority. A high sequence number can be used in the definition for a catch all situation.

Description

This is the description of the POD selection definition.

Supplier

POD supplier who is to be selected for the selection criteria specified in this definition.

Branch

It represents the branch or sales reporting area with which the customer is associated.

Region

This is the region with which the customer is associated with. It could be used for geographical analysis or any other user defined classification, like an additional Buying Group, even though the field title is Region.

Major store

This identifies a customer as belonging to a Major Group of customers, like Grace Bros or Target. A Store Number is allocated to identify a particular store within a Major Store group. The Store Number is entered in the Buy group store no field in the Customer Masterfile. For example Parramatta Grace Bros may be store 01 and belong to the Grace Bros

major store group. This Major Store classification can be viewed as a type of Buying Group and is used in on-line standard Sales Analysis reporting. If this Major Store is considered a Buying Group the system can be setup in such a way that this Major Store code defaults as the Buying Group code in TMSDS/CC-BG. The Major Store code is also used in Grid Sales Order Entry and EDI orders. Major Store is used in Grid Order entry.

Debtor class

Debtor class is used to group a number of customers into a user defined classification for Account Receivable use. For example, to split the ledger into Debtors Clerk responsibility for collection purposes and access pending orders for customers on this specific ledger. Or the classification can be used to split the ledger by business type. Another use is creating a debtors classification to identify bad debts which would facilitate printing a listing of Bad Debt accounts. An Aged Trial Balance can be run per Classification if required.

Customer class type

Customer class type is used to categories customers into customer classification types. A group of stores may be classified as a Buying Group for example, and this group of stores uses their own reference for an ISBN when placing orders. Each customer can have multiple codes with effective dates.

Customer class code

Entry in this field will be influenced by the selection made in the Customer Classification type field. If a classification type was selected, enter the classification code applicable to the classification type.

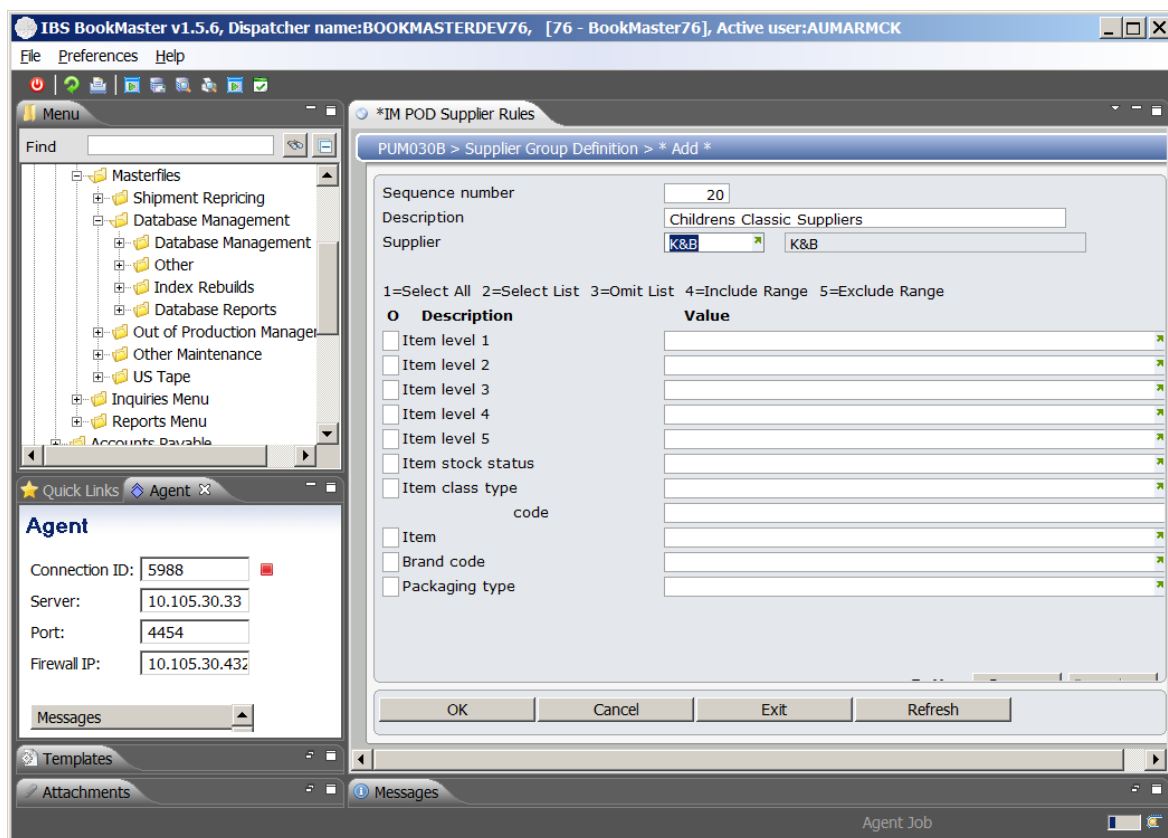
Billing number

Billing numbers are used when a customer has multiple sites and the bills are to be sent to a specific site. It's the account to which invoices/credits are posted to.

Customer number

Account number of the customer placing the order.

4. Key in the required selection fields and click **Page down**.



Relevant Fields

Item level 1-5

The Item Level codes form part of the Title Classification hierarchy. This analysis code is important for on-line Sales Analysis, inquiries and reports. It is used, for example, in financials and purchase planning. Enter the title levels required for POD selection definition.

Item stock status

Enter the item stock status code or range of codes to be included in the POD selection definition.

Item class type

Items can be categorised into several Item Classification Types. Indicate which Classification is relevant to this Definition. For further information on item classification types refer to DSMO15 Title Masterfile Maintenance document.

Item class code

If a Classification Type has been selected then an individual code belonging to the classification type is should be selected for class code.

Item

This is the Item code or Product code or Title or International Standard Book Number (ISBN) that uniquely identifies an inventory item in the system. Prompt to select a valid item code.

Brand code

This identifies a specific imprint. It's a user defined code in the Title Masterfile. Prompt to select a valid brand name from TMSDS/IM-BRND.

Packaging type

Packaging type indicate the type of binding used for this title for information purposes only. Binding refers to the way the book is bound. For example, in hard cover, soft cover, spiral, or cloth. Prompt to select a valid packaging type from

TMSDS/IM-PKG.

5. Key in the required selection fields and click **OK**.

POD Supplier rules are added.

Note To maintain/delete the supplier rules select the Supplier Group Definition and click **Detail/Delete**.

Caution Exercise care when deleting POD selection definitions.