
DSW154 Work with PSI User Definition

Overview

This program is used to setup various PSI default values such as the PSI type, the screen ID, title hierarchies, IC types etc. It also defines the access options (display or maintain) on the different PSI information such as Purchase Order, Suggested order sales, forecast. The User can also be restricted from seeing the cost and be able to maintain the screen layout.

Examples

This section illustrates examples concerning:

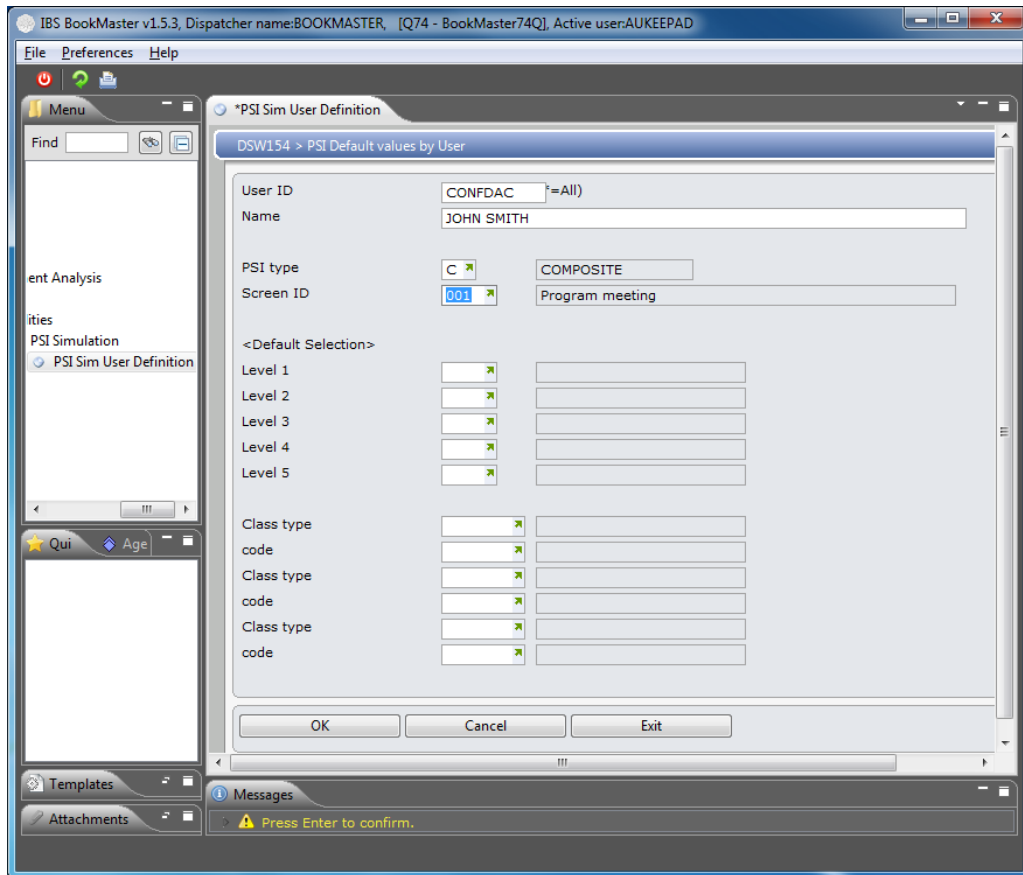
[Example 1: Addition of a PSI User Definition](#)

Example 1: Addition of a PSI User Definition

This example describes how to perform addition of a PSI User definition.

1. Select option **PSI Sim User Definition** from Base Modules> Distribution> Other> DRP> Other> Enrolment Analysis> PSI> Utilities> PSI Sim User Definition menu.

DSW154 Work with PSI User Definition main panel is displayed.



Relevant fields

User ID

Enter a User ID or enter ***** to allow all users to view a specific PSI definition.

Name

Enter the User Name to match the User ID.

PSI type

PSI type

PSI Types are user defined codes that allow you to group titles by your major Businesses by Groups. Examples: Export, Retail, Inter-company, Projects or Major Inventory Groups. Example: Domestic, Export.

Bond/free/composite

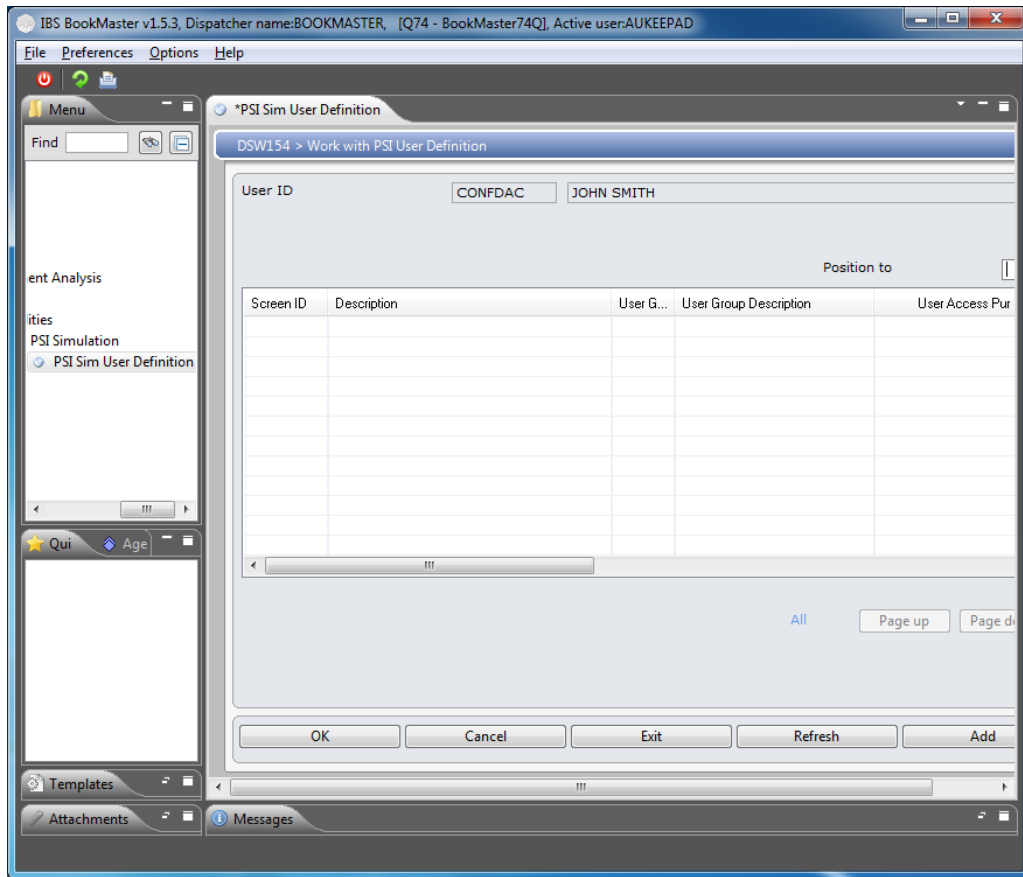
In the Plan Order Report, enter the Type that corresponds with the Forecast ID selection in the previous field.

Screen ID

A Screen Identification number is used to identify each specific PSI screen format. The maximum number of screens is 999.

3. Key in required fields and click **OK** to add user definition details.

DSW154 Work with PSI User Definition panel is displayed in add mode.



Options

Copy

Access Work with PSI User Definition in copy mode to copy User ID definition details.

Change

Access Work with PSI User Definition in change mode to change User ID definition details.

Delete

Access Work with PSI User Definition in delete mode to delete User ID definition details.

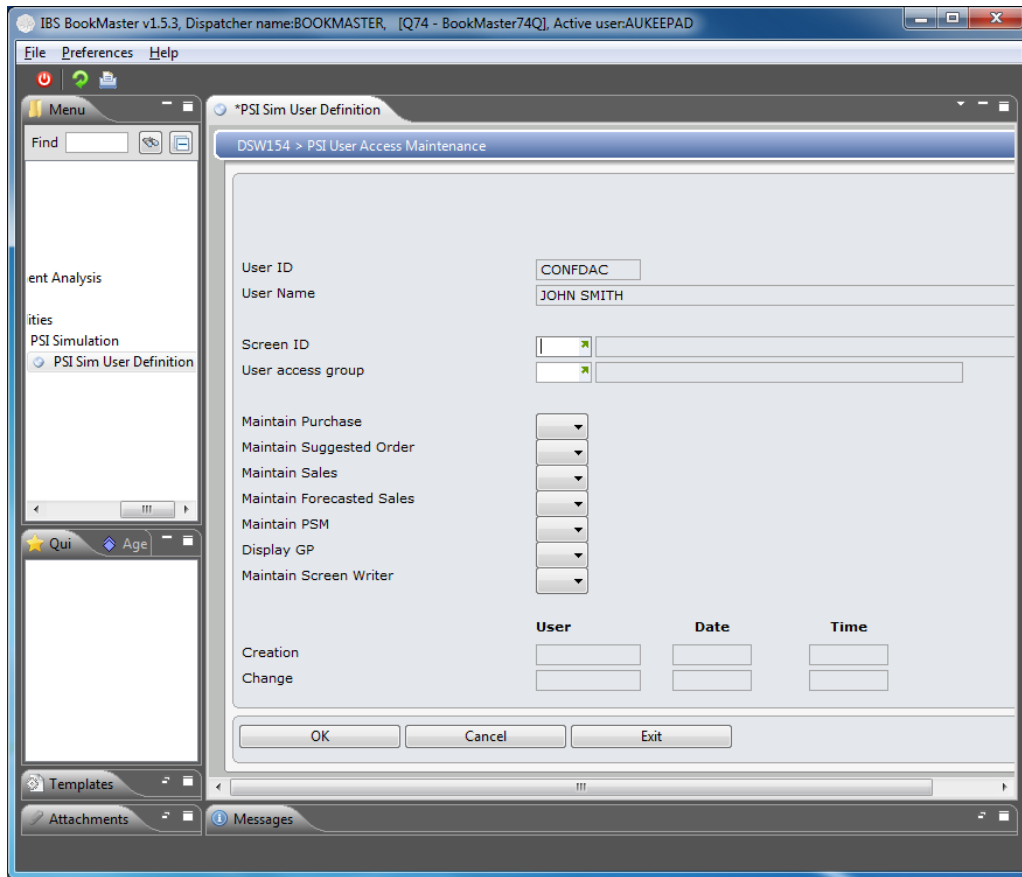
Options

Add

Access Work with PSI User Definition in add mode to add User ID definition details.

4. Click **Add**.

DSW154 PSI User Access Maintenance panel is displayed in add mode.



Relevant Fields

User access group	Select a valid Group.
Maintain purchase	Tick if the user is allowed to maintain purchase orders.
Maintain suggested order	Tick if the user is allowed to maintain suggested orders.
Maintain sales	Tick if the user is allowed to maintain the PSI Sales forecast.
Maintain forecasted sales	Tick if the user is allowed to directly maintain the forecast data from the forecast file.
Maintain PSM	Tick if the user is allowed to maintain PSM figures.
Display GP	Tick if the user is allowed to view the Gross Profit.
Maintain screen writer	Tick if the user is allowed to maintain the screen writer.

5. Key in required fields and click **OK**.

User definition is added.

Note To change/delete/copy PSI user definition and user definition details, and change default values of PSI user definitions, select the formula and click on the corresponding option.