DSO093 Order Release by Fulfilment

Overview Outstanding Order Release by Fulfilment will produce a report showing those orders

that are equal to or above the nominated percentage of available units for fulfilment,

showing each order with the ordered and allocated quantity, value and the percentage. This is 80% of the Total number of titles on an order. An order that has

split into more than one warehouse is combined for calculation purposes. A diverted

order will be merged into one order for the calculation.

Purpose This panel allows you to:

Order Release by Fulfilment

Explanation

There are two modes of running this process. The first is an update option (Release order) that flags the orders that met the fulfilment percentage and the greater than value requirement, to be released from backorder/forward order which also produces a report.

The second is to only print the report without doing any releases.

Select outstanding document type, company and percentage and or a value. Optional selection criteria are by warehouse, item level, item, branch, sales rep and customer.

Unscheduled forward orders (Release date 99999) are first reviewed to determine the fulfilment percentage. The fulfilment is for an order and is available by quantity and by value. Orders that meet the nominated fulfilment percentage and/or meet the greater than value requirement should be released to be picked. A report is produced showing the orders that are equal to or above the percentage showing each order with the ordered and allocated quantity and value and the percentage.

Fulfilment is by order where an order is determined by the KEYORD as they may be split to different warehouses. An order that has split into warehouse 00A and 00AB is combined (a diverted order will be merged into one order for calculation).

TMSDS/DS0093 contains the default parameters to be used in this report:

O/s doc type: Enter the document type to be defaulted on the screen. However, these can be overridden if required. These types are established in **TMSDS/TR-DT**.

Company: Enter the Company number to be defaulted on the screen. However, these can be overridden if required. These are established in **TMSDS/CONO**.

Fulfilment % (999.99): Enter the percentage per to be defaulted on the screen. These can be overridden if required. The calculation is when the total number of lines on an order is available. For example:

Fulfilment= 80%

Item = XYZ = Qty = 160

Item = ABC = Qty = 40

Total = 200

And/Or: Select *AND* to select orders for release with the above fulfilment % and above a certain value, else select *OR* to select either the fulfilment % or above a certain value.

Value greater than: The orders above this value are to be selected for release, depending on the *AND/OR* option in the previous field.

Mode: Report only or Release

Warehouse: Enter the logical warehouses to be used in the release calculation.

Examples

This section illustrates examples concerning:

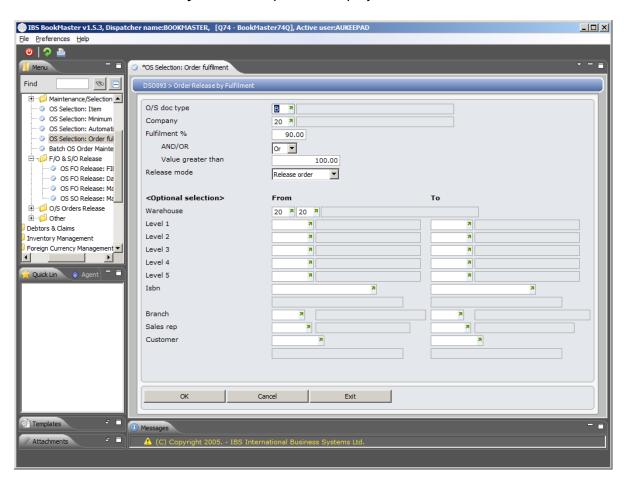
Example 1: Order Release by Fulfilment

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This example describes how to release an order by fulfilment.

 Select menu option Selection: Order Fulfilment from Base Modules>Distribution>Order Processing & Billing>Outstanding Orders>Maintenance/Selection menu.

DSO093 Order Release by Fulfilment panel is displayed.



Relevant Fields

Indicate the Outstanding order type selected for the batch O/S doc type for maintenance. The company code should default but it can be overridden. Company Fulfilment % Orders can be selected above a certain value, with an AND/OR option used with the existing "Fulfilment %" option. For example select orders that are 70% fulfilled OR have value greater than \$1000. AND/OR Select AND to select orders for release with the above fulfilment percentage and above a certain value, else select OR to select either the fulfilment percentage or above a certain value. Value greater The orders above this value are to be selected for release, depending on the AND/OR option in the previous field. than Select the release code. Release mode The warehouse code in which the ISBN is stored defaults Warehouse From/To but can be overridden.

2. Select additional range criteria if applicable and click **OK**.

The selected orders by fulfilment are updated and a report is generated.

