
DSO093 Order Release by Fulfilment

Overview	Outstanding Order Release by Fulfilment will produce a report showing those orders that are equal to or above the nominated percentage of available units for fulfilment, showing each order with the ordered and allocated quantity, value and the percentage. This is 80% of the Total number of titles on an order. An order that has split into more than one warehouse is combined for calculation purposes. A diverted order will be merged into one order for the calculation.
Purpose	This panel allows you to: Order Release by Fulfilment

Explanation

There are two modes of running this process. The first is an update option (Release order) that flags the orders that met the fulfilment percentage and the greater than value requirement, to be released from backorder/forward order which also produces a report.

The second is to only print the report without doing any releases.

Select outstanding document type, company and percentage and or a value. Optional selection criteria are by warehouse, item level, item, branch, sales rep and customer.

Unscheduled forward orders (Release date 99999) are first reviewed to determine the fulfilment percentage. The fulfilment is for an order and is available by quantity and by value. Orders that meet the nominated fulfilment percentage and/or meet the greater than value requirement should be released to be picked. A report is produced showing the orders that are equal to or above the percentage showing each order with the ordered and allocated quantity and value and the percentage.

Fulfilment is by order where an order is determined by the KEYORD as they may be split to different warehouses. An order that has split into warehouse 00A and 00AB is combined (a diverted order will be merged into one order for calculation).

TMSDS/DSO093 contains the default parameters to be used in this report:

O/s doc type: Enter the document type to be defaulted on the screen. However, these can be overridden if required. These types are established in **TMSDS/TR-DT**.

Company: Enter the Company number to be defaulted on the screen. However, these can be overridden if required. These are established in **TMSDS/CONO**.

Fulfilment % (999.99): Enter the percentage per to be defaulted on the screen. These can be overridden if required. The calculation is when the total number of lines on an order is available. For example:

Fulfilment= 80%

Item = XYZ = Qty = 160

Item = ABC = Qty = 40

Total = 200

And/Or: Select *AND* to select orders for release with the above fulfilment % and above a certain value, else select *OR* to select either the fulfilment % or above a certain value.

Value greater than: The orders above this value are to be selected for release, depending on the **AND/OR** option in the previous field.

Mode: Report only or Release

Warehouse: Enter the logical warehouses to be used in the release calculation.

Examples

This section illustrates examples concerning:

Example 1: Order Release by Fulfilment

Example 1: Order Release by Fulfilment

This example describes how to release an order by fulfilment.

1. Select menu option **Selection: Order Fulfilment** from Base Modules>Distribution>Order Processing & Billing>Outstanding Orders>Maintenance/Selection menu.

DSO093 Order Release by Fulfilment panel is displayed.

IBS BookMaster v1.5.3, Dispatcher name:BOOKMASTER, [Q74 - BookMaster74Q], Active user:AUKEEPAD

File Preferences Help

Menu

Find

Maintenance/Selection

- OS Selection: Item
- OS Selection: Minimum
- OS Selection: Automati
- OS Selection: Order ful
- Batch OS Order Mainte
- F/O & S/O Release
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 - OS FO Release: Da
 - OS FO Release: Me
 - OS SO Release: Me
- O/S Orders Release
- Other
- Debtors & Claims
- Inventory Management
- Foreign Currency Management

Quick Lin Agent

Templates

Attachments

Messages

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DSO093 > Order Release by Fulfilment

O/S doc type

Company

Fulfilment %

AND/OR

Value greater than

Release mode

<Optional selection>

	From	To
Warehouse	20	20
Level 1		
Level 2		
Level 3		
Level 4		
Level 5		
Isbn		
Branch		
Sales rep		
Customer		

OK Cancel Exit

Relevant Fields

O/S doc type

Indicate the Outstanding order type selected for the batch for maintenance.

Company

The company code should default but it can be overridden.

Fulfilment %

Orders can be selected above a certain value, with an AND/OR option used with the existing "Fulfilment %" option. For example select orders that are 70% fulfilled OR have value greater than \$1000.

AND/OR

Select AND to select orders for release with the above fulfilment percentage and above a certain value, else select OR to select either the fulfilment percentage or above a certain value.

Value greater than

The orders above this value are to be selected for release, depending on the AND/OR option in the previous field.

Release mode

Select the release code.

Warehouse From/To

The warehouse code in which the ISBN is stored defaults but can be overridden.

2. Select additional range criteria if applicable and click **OK**.

The selected orders by fulfilment are updated and a report is generated.

Adobe Acrobat Professional - [J Walk Windows Client.pdf]

File Edit View Document Tools Advanced Window Help

Open Save Print Email Search Create PDF Review & Comment Secure Sign Advanced Editing

Select Text 118% How To..?

TMS DEVELOPMENT - RELEASE 7.5
REPORT : DSO093
RUN DATE : 10/07/09
RUN TIME : 21:45:02

O/S ORDER RELEASE BY FULFILMENT

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CUSTOMER	REFERENCE	ORD DATE	W/H	VALUE ORDER	RECEIVE	ORDER	QTY ALLOC	%
YTSD		16/05/08	0001	66.00	66.00	5	5	100.00
0905		9/05/09	0001	1166.68	.00	1	0	.00
11112		16/05/08	0001	13.20	13.20	1	1	100.00
80642b		0/00/00	0001	1192.04	13112.44-	8	44-	
		30/10/07	0001	346.50	.00	4	0	
				1538.54	13112.44-	12	44-	366.67-
** 0000005459	MR Jim Abad		TOTAL	15134.36	12765.94-	63	19-	30.16-
0000005525	Gertruda Boxer							
FDSDGFDSF		24/07/07	0001	165.00	55.00-	3	1-	33.33-
** 0000005525	Gertruda Boxer		TOTAL	165.00	55.00-	3	1-	33.33-
0000100200	Angela's Business The Shop							
CSL		29/02/08	0001	932.80	.00	1087	40	3.68
		16/08/06	0001	271.38	.00	5	0	.00
1		25/05/06	0001	1100.00	.00	10	0	.00
80642b		0/00/00	0001	913.20	.00	8	0	.00
** 0000100200	Angela's Business		TOTAL	3217.38	.00	1110	40	3.60
0000100201	Dymocks							
CASH		25/06/08	0001	200.00	.00	20	0	.00
DDDD		25/06/08	0001	200.00	.00	20	0	.00
STOCK TRANSFER		25/06/08	0001	200.00	.00	20	0	.00
** 0000100201	Dymocks		TOTAL	600.00	.00	60	0	.00

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