DSM065A Work with Minimum Value Charge

Overview

A Minimum Value Charge can be established for use with the held orders facility and a minimum charge can be applied to orders that do not meet a set minimum charge value.

Minimum Value definition is done by company and currency. Flexible rule definitions allowing multiple inclusion or exclusion of specific values or range of values are possible. Weight basis is based on weight unit of measure set-up in control file TMSWH / CNV-DIMN.

Minimum value of zero in the definition rule means the customer and order attributes set up in the rule will not generate any charges based on the minimum order.

As part of the Order Entry process, separate orders from the same customer can be merged into one invoice or dispatch, with the intention of minimizing freight costs. If a Customer Account has been flagged as allowing Order Consolidation and the Minimum Value flag has been set to Yes, the Minimum Order Value by customer as setup in the Minimum Value Charge is checked to ascertain whether the order can be released or not. When an order is entered, its total value is compared with the Minimum Release Value limit set for this customer. If the value is below the minimum, the order is HELD or the order merges with any other Held orders for this customer, until the total value exceeds the set minimum value. If the value of the order is above the minimum, the system still checks for other held orders for this customer and merges these orders. The merged order then automatically releases. If the Minimum Order Value is not reached prior to the nominated expiry date the order is either released or recorded as a lost order, depending on the parameter established per customer in the Held Order Retention file. The Retention Days used to calculate the expiry date is also established on the Held Order Retention file.

Examples

This section illustrates examples concerning:

Example 1: Add Minimum Value Charge

Example 2: Change Minimum Value Charge

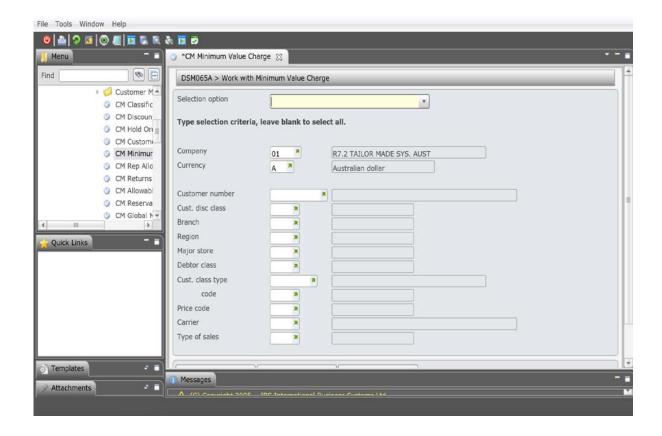
Example 3: Delete Minimum Value Charge

Example 1: Add Minimum Value Charge

This example describes how to add customer address details.

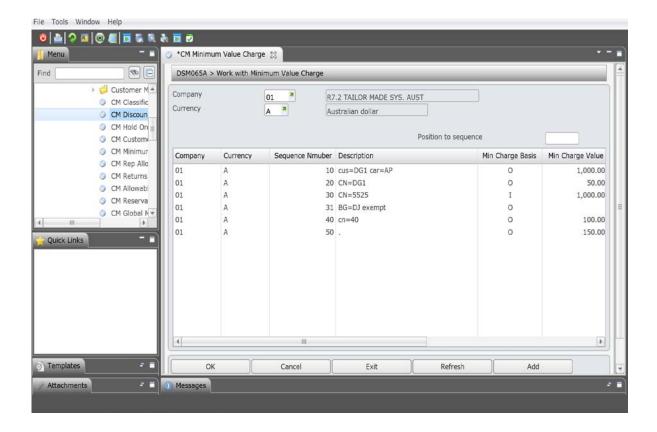
 Select option CM Minimum Value Charge from Base Modules>Distribution>Masterfiles>Database Management>Database Management>Customer Masterfiles menu.

DSM065A Work with Minimum Value Charge filter panel is displayed.



2. Click OK.

DSM065A Work with Minimum Value Charge main panel is displayed.



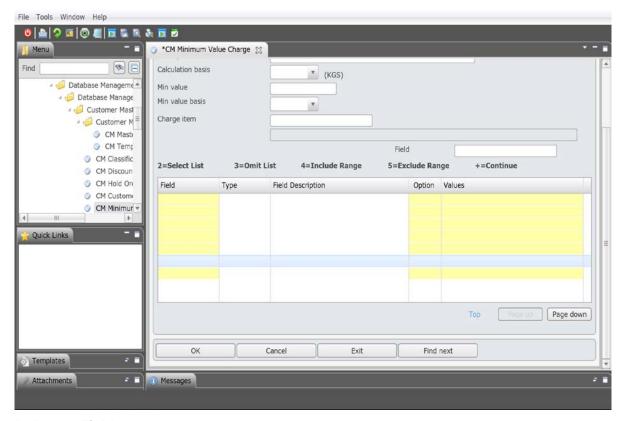
Functions

Add

This is used to add a new minimum value charge.

3. Click Add.

DSM065B Minimum Value Charge panel is displayed in Add mode.



Relevant Fields

Calculation Basis

This determines what calculation basis; **V** for Value or **K** for weight is used when calculating the minimum value.

Min Value

This relates to held orders and contains the minimum value limit for customer orders or invoices. Orders/invoices below this limit are held by the system until they are merged with more orders from the same customer and the new total exceeds the minimum.

Min Value Basis

This relates to held orders and indicates if the minimum value limit applies to customer orders (O) or to invoices (I).

Orders or invoices are held by the system if their value is below the set minimum limit. They are held until they are merged with orders for the same customer, and their new total exceeds the minimum.

Charge Item

If a Min Value is selected, a non-stock item code for this charge is required. The price of the non-stock item will be the additional charge amount.

4. Key in the required fields and click **OK** confirm.

The new minimum value charge is added

Example 2: Change Minimum Value Charge

- 1. Repeat step 1 to 2 of Example 1: Add Minimum Value Charge
- 2. Select a record and click option **Detail**.
- **3.** Key in the required changes and click **OK** to confirm.

The minimum value charge is changed.

Example 3: Delete Minimum Value Charge

- 1. Repeat steps 1 of Example 2: Change Minimum Value Charge
- 2. Select a record and click option **Delete.**
- 3. Click **OK** to confirm.

The minimum value charge is deleted.