PUM010 Work with Purchasing Parameter Definition

Overview   This program provides the facility to set up and maintain the delivery lead time based upon the port of embarkation, shipping method, supplier and various title levels and classifications. Supplier file is used to calculate delivery days and lead time.

Purpose   This panel allows you to:

Add a new purchasing parameter definition

Change purchasing parameter definition

Copy purchasing parameter definition

Delete purchasing parameter definition

Display purchasing parameter definition

Examples

This section illustrates examples concerning:

Example 1: Add a New Purchasing Parameter Definition

Example 2: Change Purchasing Parameter Definition

Example 3: Copy Purchasing Parameter Definition
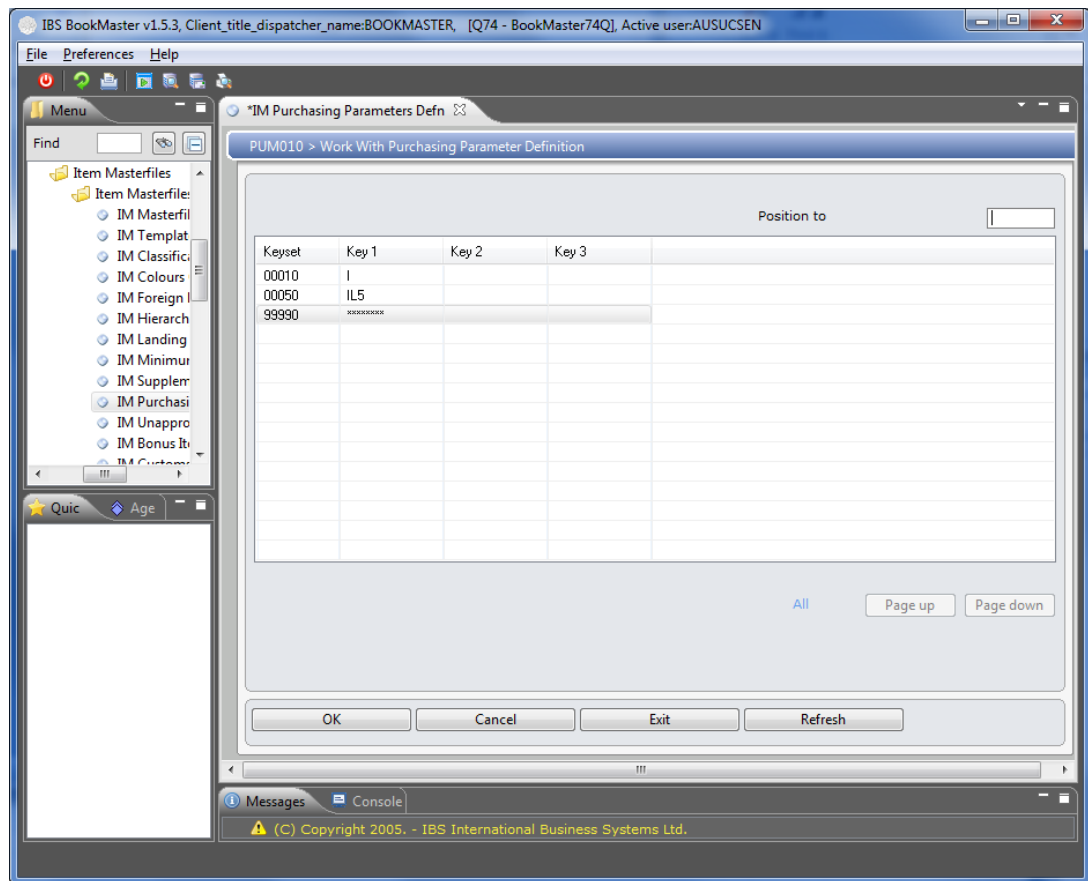
Example 4: Delete Purchasing Parameter Definition

Example 5: Display Purchasing Parameter Definition

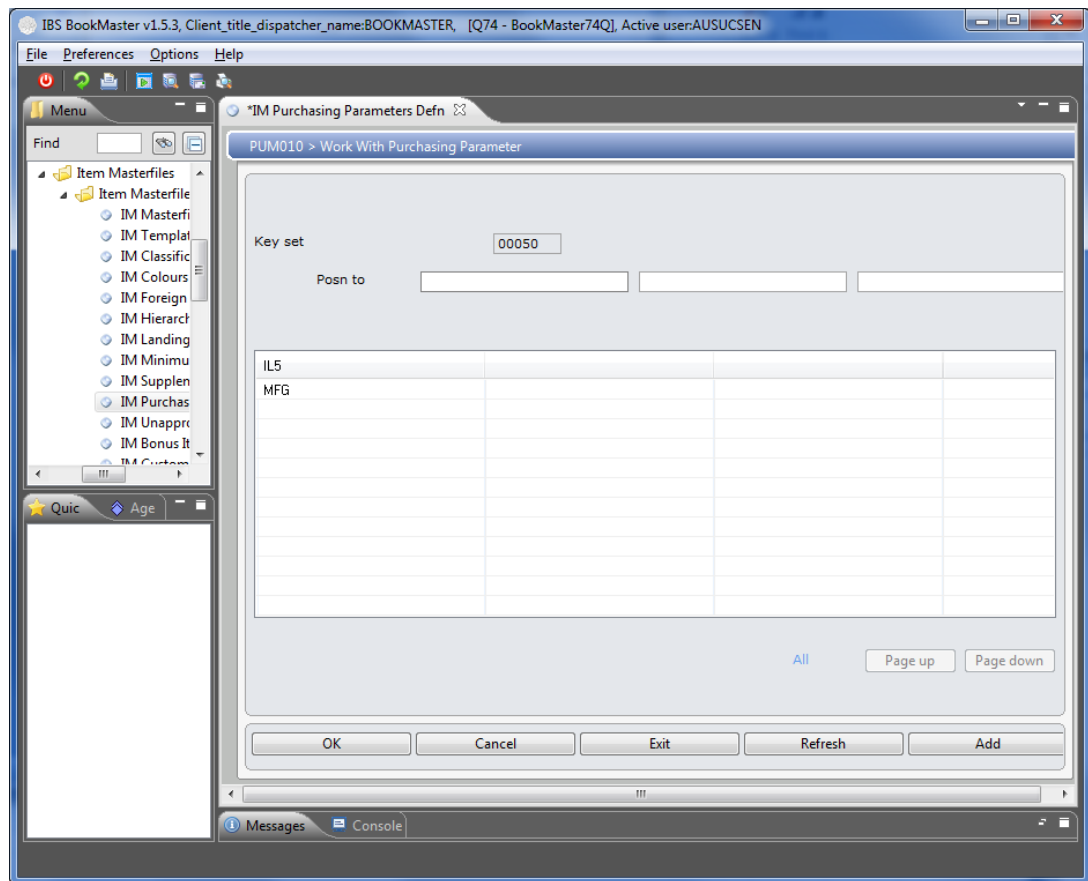## Example 1: Add a New Purchasing Parameter Definition

This example describes how to add a new purchasing parameter definition.

1.   Select option **IM Purchasing Parameters Defn** from Base Modules > Distribution > Masterfiles > Database Management > Item Masterfiles > Item Masterfiles.

PUM010 Work With Purchasing Parameter Definition main panel is displayed.

2. Select the Keyset to which a definition is to be added and click **Change**.

PUM010 Work with Purchasing Parameter panel in change mode is displayed.

3. Click **Add** to add new purchasing parameter definition.

PUM010 Work with Purchasing Parameter panel in Add mode is displayed.

Relevant Fields

Keyset
The field that displays here depends on the purchasing parameter chosen on the initial selection screen. Enter the title level applicable to the purchasing parameter definition being added.

Il5
The number is alphanumeric and is a Product code or Item code or a Title or International Standard Book Number (ISBN) that uniquely identifies an inventory item in the system.

Supplier sequence

Sequence

In Landing Charge Maintenance a Sequence number allows for the creation of multiple landing charges.

In Buying Price Maintenance the system defaults the sequence number by increasing the last sequence number by 10.

Supplier sequence

In Work with Purchasing Parameters, this is the sequence in which the system is to search for the supplier for the defined title.

Supplier code
This is the supplier from which you want to retrieve pricing details for the title. This field can be left blank to indicate to the system that all suppliers are to be included in the price

retrieval.

In Work with Purchasing Parameters enter the supplier who supplies the title being added. Note: There may be multiple suppliers for the same title.

Shipping method   In Landing Charge Definition, this code identifies how a shipment of goods is sent.

Shipping Method codes have additional parameters. These are Extra copies of Invoice, Summary by Country of Origin on Invoice and Label/Cartons.

In Work with Purchasing Parameters select a valid shipping **method to** determine how the title is going to be delivered by the supplier.

Port of Embarkation   In Landing Charge Definition this field contains a four character, user defined code used to identify from which location the goods are shipped. This field relates to functions such as purchasing and bill of lading.

In Work with Purchasing Parameters select the city or country from where the goods will be shipped.

Buying method   The default method used to order the title from the supplier.

Delivery lead time   Enter the delivery lead time to be included in the definition. This is within how many days you expect delivery.

Receipt day code   Select a valid receipt day code indicating the estimated date of arrival (receipt day code of month).

Enter the preferred stock receipt date within a monthly period. The purchase order generation program calculates the ETA date for purchase orders based on the receipt day code and the supplier lead time. For example this could be the 15th day of the month.

Discount   The system caters for different Discount Rates to come into effect depending on the quantity of the Title ordered.

Backorder acceptance   The backorder acceptance flag defaults to no but can be overridden. This flag determines whether this title can be backordered.

Substitute title   This flag determines whether this title has a substitute and defaults to No but may be overridden.

Partial delivery   This will default to No but can be overridden. This flag determines whether this title can be processed if only a partial delivery is possible.
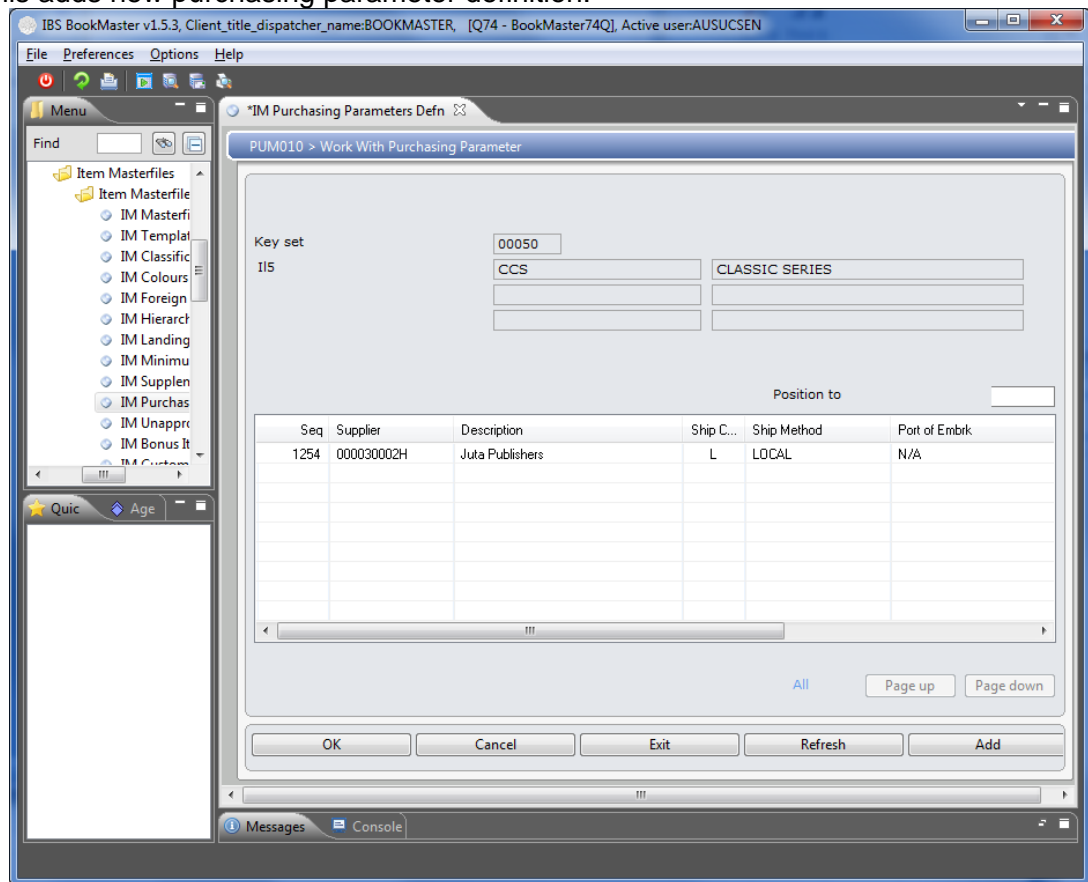
Consolidation order   This flag defaults to no and can be overridden. This flag determines whether this title when ordered can be included

on a consolidated order.

4. Key the required fields and click **OK** to confirm.

This adds new purchasing parameter definition.

Functions

Add — Access Work With Purchasing Parameter in Add mode to add new Purchasing Parameter definition.

Options

Change — Access Work With Purchasing Parameter in Change mode to modify the existing Purchasing Parameter definition.

Copy — Access Work With Purchasing Parameter in Copy mode to copy an existing Purchasing Parameter definition to other one.

Delete — Access Work With Purchasing Parameter in Delete mode to delete Purchasing Parameter definition.

Display — Access Work With Purchasing Parameter in Inquiry mode to display Purchasing Parameter definition.

Example 2: Change Purchasing Parameter Definition

This example describes how to modify an existing purchasing parameter definition.

1. Repeat steps 1 to 2 of Example 1: Add a New Purchasing Parameter Definition

2. Select the Item and click **Change**.

PUM010 Work with Purchasing Parameter panel in Change mode is displayed.

3. Select the Purchasing parameter definition and click **Change**.

PUM010 Work with Purchasing Parameter panel in Change mode is displayed.

4. Change supplier details of a purchasing parameter definition and click **OK** to confirm.

Example 3: Copy Purchasing Parameter Definition

This example describes how to create a new definition by copying an existing definition and changing the Level.
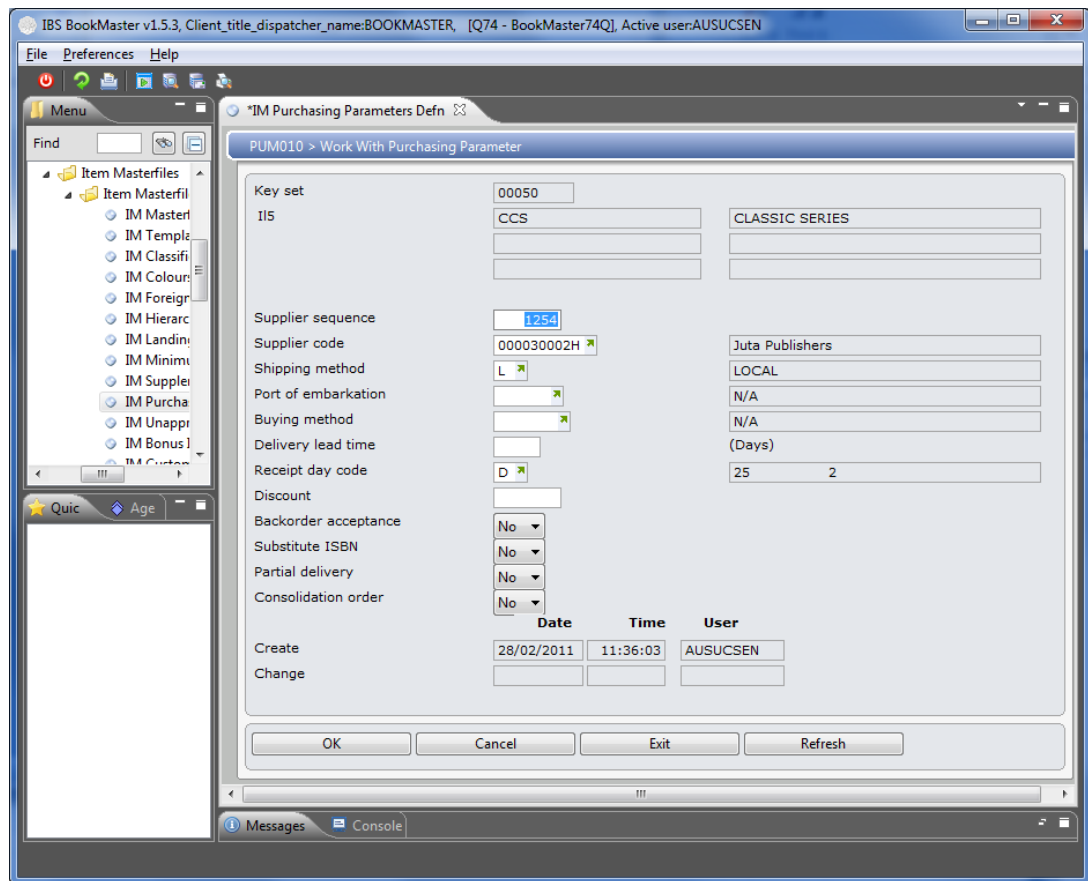
1. Repeat steps 1 to 2 of Example 1: Add a New Purchasing Parameter Definition

2. Select the Item and click **Copy**.

PUM010 Work with Purchasing Parameter panel in copy mode is displayed.

3. Select the Purchasing parameter definition and click **Copy**.

PUM010 Work with Purchasing Parameter panel in copy mode is displayed.

4. Key the required fields and click **OK** to confirm.

Example 4: Delete Purchasing Parameter Definition

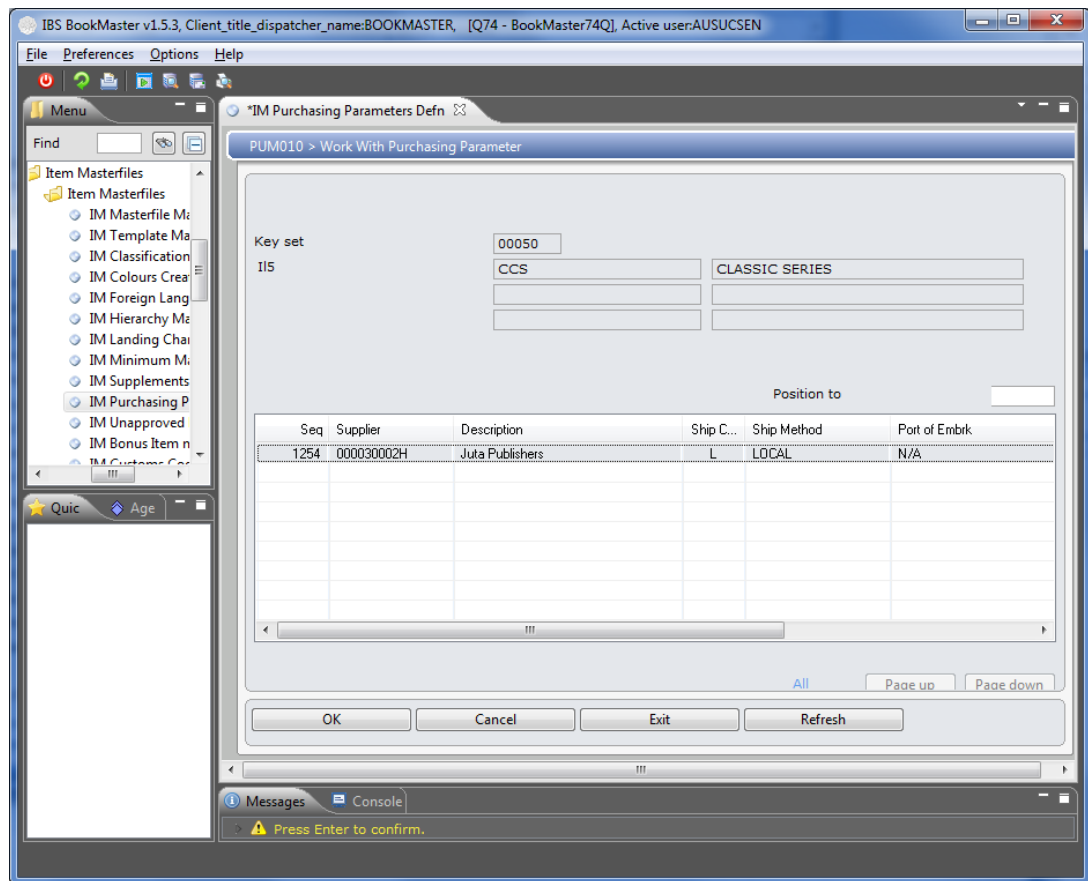This example describes how to Delete an existing purchasing parameter definition.

1. Repeat steps 1 to 2 of Example 1: Add a New Purchasing Parameter Definition

2. Select the Item and click **Delete**.

PUM010 Work with Purchasing Parameter panel in Delete mode is displayed.

3. Select the Purchasing parameter definition and click **Delete**.

PUM010 Work with Purchasing Parameter panel in Delete mode is displayed.

4. Click **OK** to confirm deletion.

Example 5: Display Purchasing Parameter Definition

This example describes how to do inquiry on purchasing parameter definition.

1. Repeat steps 1 to 2 of Example 1: Add a New Purchasing Parameter Definition

2. Select the Item and click **Display**.

PUM010 Work with Purchasing Parameter panel in Inquiry mode is displayed.

3. Select the Purchasing parameter definition and click **Display.**

PUM010 Work with Purchasing Parameter panel in Inquiry mode is displayed.
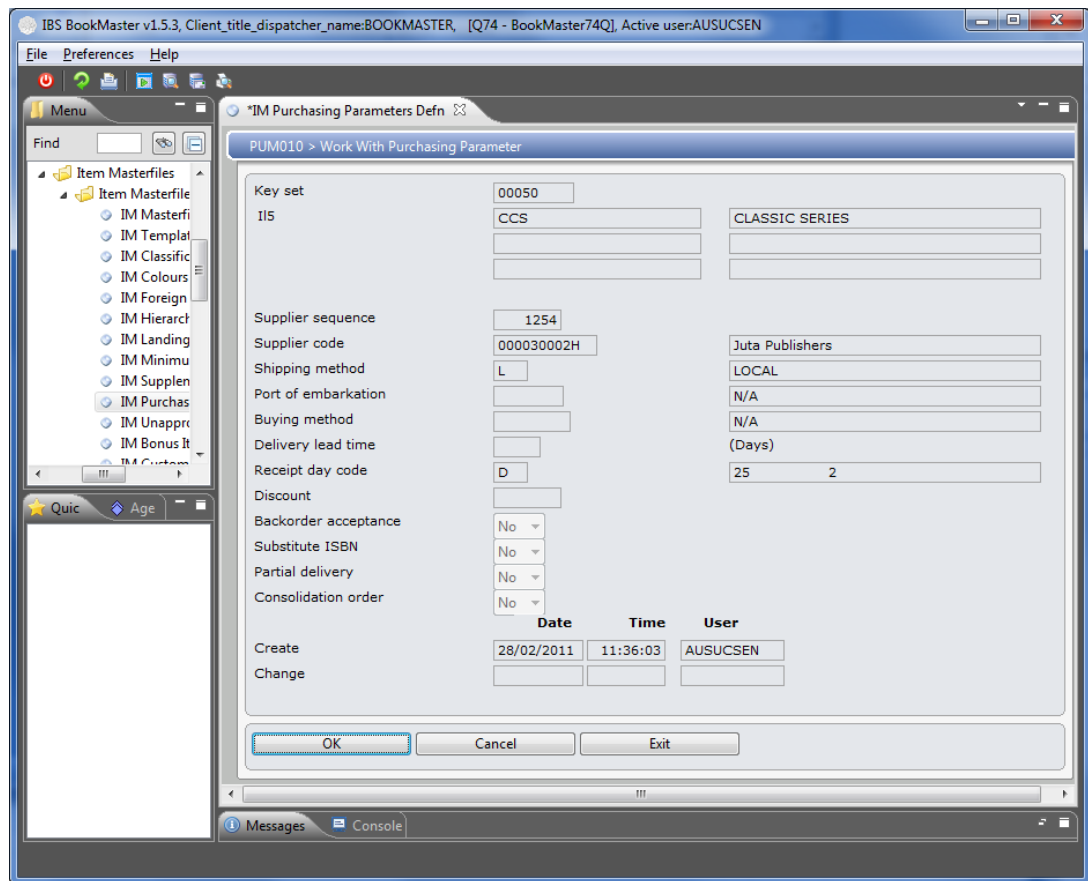
4. Click **OK** to go to previous panel

Cross Reference

- PUI903 - Item Supplier Search