
DSR109 Outstanding Document Print

Overview

The document printing routine allows for the printing of quotations held on the system. The printing routine is generated by entering the document type and warehouse code. Optional selection criteria are available to further specify the document ranges for print. Selection can be made regarding the branch code, customer classification type, classification code and/or preferred delivery date assigned to the transactions.

The total invoice amount printed on a Quote is tax inclusive.

Purpose

This panel allows you to:

Generate a Quote

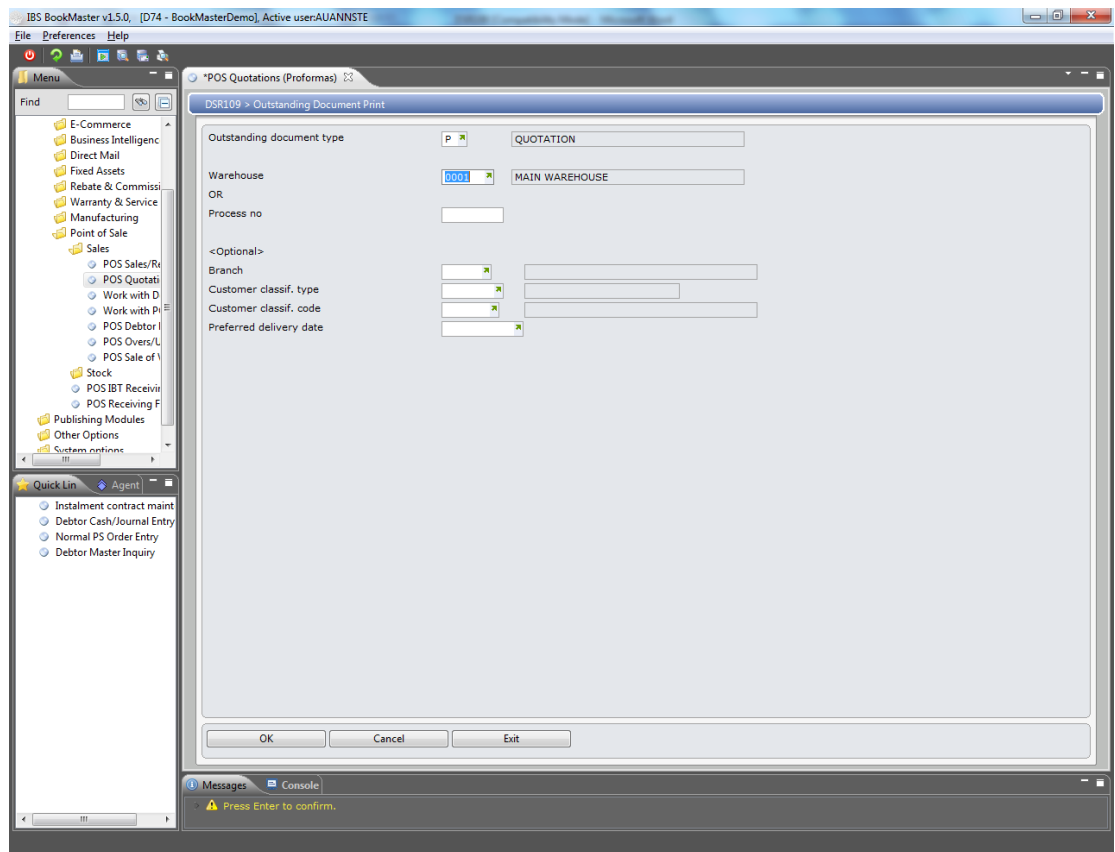
Follow up

Printouts

This is a printout program.

Selection of the following is required

- Outstanding document type
- Warehouse
- Process no
- Branch
- Customer classification type
- Customer classification code
- Preferred delivery date



Relevant Fields

Outstanding
document type
Warehouse

Select the outstanding document type for which the printing run is being generated.

The warehouse from which stock will be drawn for an order defaults from the Customer Masterfile and can be overridden. This is the default logical warehouse and therefore the business unit.

During order entry, stock availability will be checked against the logical warehouse. Should insufficient stock exist, the warehouse diversion process will be used (if configured) resulting in a split order.

Each Item is also given a warehouse selection code which allows for two warehouses per customer order line. Based on this warehouse selection code the order entry system is instructed to retrieve stock from the first nominated warehouse (customer masterfile) before going to the second nominated warehouse if insufficient stock is available. One of these two warehouses is also defined as the warehouse for which any backorders will be recorded, if the stock level is insufficient in both warehouses.

For Mass Order Entry the warehouse defaults from TMSDS/CON-DFWH and can be overridden.

Warehouse

In Generate a Quote enter the warehouse for which the outstanding document prints are to be generated.

Process no

An optional entry of the tracking number of the transfer.

Branch

These are system codes, displaying the user's company numbers and their branches, as well as open warehouses.

Customer classification type

Classification types group customers into specific categories. The customer classification type defaults and can be overridden.

This is used to select customers for this order. Customer account numbers are validated to ensure they belong to this Classification. If there is an entry in the classification and the major store code then customers must be valid to both. If both of these are left blank, then any customer account can be entered.

In Quote Generation to select outstanding orders/quotes to print for a particular customer classification type enter the type in this field.

In Work with Trading Partner the customer classification type this trading partner falls under.

Customer classification code

Classification codes are a second level of classification types. Entry in this field depends on the selection made in the Classification Type field. In Quote Generation select to print outstanding orders/quotes for a particular customer classification.

In Mass Order Entry customers belonging to a Classification code can be selected.

In Work with Trading Partner the customer classification code applicable to the trading partner.

Copy order forms can be printed for a more specific group of customers by selecting class codes, for a specific classification type, to either be included or excluded in the print run.

TMSDS/CC-TYPE includes a flag to indicate multiple codes that are allowed for the classification type.

Preferred delivery date

In Order Processing this is the date on which the customer prefers the order to be delivered. Picking slip/invoice runs can be generated for Preferred Delivery dates, so that picking and dispatch can be scheduled accordingly. This will become the preferred delivery date on all orders created from this entry.

In Quote Generation select to print quotes for a specific preferred delivery date.

Key in required fields and click **OK** to print the quote.