
DSE075 Inter-warehouse in Transit Stock Transfer

Overview

The Stock Transfer program is used for inter-warehouse stock transfers as well as stock transfers between internal warehouses. This program is not used by Loan or Consignment Warehouses for the purpose of stock transfers.

Explanation

When transferring stock across warehouses the relevant business unit (logical warehouse) stock levels will be updated by nominating the *from* and *to* logical warehouses.

There are three different methods of processing Inter-warehouse stock transfers by using different parameters within the same Inter-warehouse Stock Transfer program. The different types are: **Stock Transfer: Picking Slip** (menu option 1), **Stock Transfer: Invoicing** (menu option 2) and **Stock Transfer: Already Delivered** (menu option 3).

IBT Requisitions from the Point of Sale module are also handled by this program.

Access to the various processes is gained by selecting the sending warehouse and the receiving warehouse, as well as the Carrier code. You can select to have documents and picking slips printed immediately or in the next batch run. The reference and text fields can be completed for additional information or instructions.

Items are transferred by entering the ISBN and Transfer Quantity. The stock details of each item can be accessed for reference.

Transfer with Picking Slip

- Sending warehouse enters Stock Transfer details
- Produce a Picking Slip and follow Picking Slip procedures
- Confirm stock picked
- Update stock on the system
- Dispatch the stock with documentation
- Requesting warehouse receives stock

For stock transfer via Picking Slip, picking slips are produced. Picking slips are then used to transfer required stock from warehouse to warehouse. It also allows for transfers to be corrected if variances exist between the file and actual stock values. Stock is updated after corrections have been made and the production of final documents has taken place.

Warehouse stock that has a status of **H** for held can be transferred. An example of when this would be required is if the returns location has been used to hold returned stock that has been damaged or second rate and this stock needs to be transferred to the damaged warehouse.

Already Sent Transfer

- Already Sent
- Stock Update
- Capture Serial Number at time of transfer entry.

This option is used where the stock has already been physically moved to the other warehouse but the stock quantities have not been updated on the computer. Using this Already Delivered option, the stock is updated immediately, however, there is no validation on warehouse and stock availability.

As the movement has already been made the option for picking slips is unnecessary however you still have the ability to print the invoices immediately or in the next batch run.

Whilst providing an 'invoice' log of the transfer, the system picks stock according to current allocation rules which may not reflect the physical location from which it was picked.

Entry requirements are similar to both the Transfer with Picking Slip and Transfer with Invoice.

Direct Transfer

- Stock transfer from/to warehouse
- Update stock
- Capture Serial Number at time of transfer entry.

This option is used to transfer stock between warehouses, using invoices instead of picking slips (the immediate picking slip option has been removed) which results in stock being updated at time of entry. The invoice can be printed immediately or in the next batch run.

The header screen selections are similar to those for transfers using Picking Slips except for the Immediate Picking Slip print flag.

Examples

This section illustrates examples concerning:

[Example 1: To Transfer Stock between Warehouses](#)

Example 1: To Transfer Stock between Warehouses

This example describes how to transfer stock between warehouses.

1. Select option **WH Stock Transfers: PS** from Base Modules> Distribution> Inventory Management> Warehouse Management> Non RF Stock Control> Stock Transfers> Stock Transfers menu.

DSE075 Inter-warehouse Stock Transfer via Picking Slip panel is displayed.

IBS BookMaster v1.5.3, Dispatcher name:BOOKMASTER, [Q74 - BookMaster74Q], Active user:AUKEEPAD

File Preferences Help

Menu

Find

Debtors & Claims

Inventory Management

Purchasing

Warehouse Management

Warehouse Control

Non RF Stock Control

Stock Adjustments

Stock Transfers

WH Stock Transl

WH Stock Transl

WH Stock Transl

WH Stock Transfer:

WH Stock Transfer:

Stock Replenishment

Other

Quick Links

Agent

Templates

Attachments

Messages

*WH Stock Transfer: PS

DSE075 > Inter-warehouse Stock Transfer > Via Picking Slip

From warehouse 0011 MAIN WAREHOUSE

To warehouse AN01 AN WAREHOUSE

Carrier AP ALLIANCE POSTAL SERVICES

Immed document print ☐ Y,N

Reference

Text

OK Cancel Exit

Relevant Fields

From warehouse	Name of the warehouse from which stock is being transferred.
To warehouse	Name of the warehouse code to which the stock is being transferred.
Carrier	Name of the valid carrier responsible for transporting the stock in this transfer. This is mandatory. Carriers can be advised of the transfer details which enables accurate charge calculations.
Immed document print	When processing a stock transfer, flag value Yes instructs the system to print invoices immediately. Flag value No will prints invoices in the next batch run.
Immed picking slip	When processing a stock transfer, flag value Yes instructs the system to print picking slips immediately. Flag value No will prints picking slips in the next batch run.
Reference	An optional entry field used to record a reference for this stock transfer.
Text	An optional entry field used to record additional text relevant to the stock transfer.

- Key in all the fields and click **OK** to confirm the selection. Following panel is displayed.

IBS BookMaster v1.5.3, Dispatcher name:BOOKMASTER, [Q74 - BookMaster74Q], Active user:AUKEEPAD

File Preferences Options Help

Menu

Find

Debtors & Claims

Inventory Management

Purchasing

Warehouse Management

Warehouse Control

Non RF Stock Control

Stock Adjustments

Stock Transfers

WH Stock Transf

WH Stock Transf

WH Stock Transf

WH Stock Transfer:

Stock Replenishment

Other

Quick Links

Agent

Templates

Attachments

Messages

Press Enter to confirm.

*WH Stock Transfer: PS

DSE075 > Inter-warehouse Stock Transfer > Via Picking Slip

From warehouse 0011 MAIN WAREHOUSE

To warehouse AN01 AN WAREHOUSE

Volume (CM) Vol.Wght (KG) Gr.Wght (KG)

Position to line

ISBN	Title	Qty
9780836832235	ESA - The California Missions	

Top Page up Page down

OK Cancel Exit

Relevant Fields

ISBN

This is an item to be transferred from one warehouse to another warehouse.

Qty

Total quantity of each item which is to be transferred. This can not be greater than available stock.

Volume

Total volume including all items to be transferred.

Vol. Wght

Total volume weight of all items selected for transfer.

Gr. Wght

This is gross weight of items selected for transfer.

Options

Display stock

Access item stock inquiry to determine stock levels prior to determining quantity to transfer.

- Enter the item and quantity of each item to be transferred. Click **OK** to confirm. Items and their corresponding quantities are transferred to specified warehouse. Held stock i.e. with status **H** can also be transferred.

The Volume, Volume Weight and Gross Weight of an ISBN is computed and displayed on the screen as the items are entered so that the volume and weight of the units being transferred between warehouses is known when the transactions are being created. The figures are computed based on the number of units being transferred, unit of measures and conversion factors defined in **TMSWH/CNV-DIMN**.

Cross Reference

- TMO250 Stock transfer - D/S to WIP
- TMR260 Excess WIP stock report
- WIO482 Inter-Warehouse stock transfer